



Overview on the current state of play of BIPV and highlight contributions from BIPVBOOST project

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Where are we coming from?

How has the BIPV sector progressed?





Aesthetics: from bluish/black to a broad palette of colours



Credits: 3S Solar Plus



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MART

BE

20/04/2023





Aesthetics: from bluish/black to a broad colour palette



Credits: ONYX Solar



Credits: ONYX Solar



Customization: from manual to fully automated processes





MART

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Credits: ISSOL





Customization: from manual to fully automated processes



Credits: TECNALIA, PVsites project



Credits: TECNALIA, BIPVBOOST project





Where is the BIPV sector standing today?



Credits: TECNALIA, PVsites project





Current state of play at a glance

• Growing market:

- growing demand and favorable framework. Strong wind tails
- Increasing interest in BIPV from key stakeholders in the construction value chain

• Evolving technology:

- Robust and reliable
- Higher efficiencies
- Broader product portfolios, including colour
- Higher automation, improved quality and continuous cost-reduction
- Ongoing standardisation initiatives
- Improved interaction between PV and construction workflows
- Cost-competitiveness already a reality in certain segments





Highlight contributions from BIPVBOOST to the current state of play



Credits: ISFOC





Flexible manufacturing line for BIPV

- Flexible tabber-stringer based on c-Si technology
- Automatic string lay-up, compatible with XL formats (3 x 2 m) and accurate and free string positioning onto the module
- In-line quality control at string and module level, prior to the lamination process
- Two operation modes, standard and customized. Compatible with full / half-cells / bifacial cells and customized string length and cell distances (incl. variable cell distances within a string)
- Enhanced flexibility in design, higher productivity and quality, and module cost reduction





Portfolio of low-cost and aesthetical BIPV solutions

- Advanced glass-glass BIPV products based on c-Si, back contact and a-Si technologies for different applications
- Multifunctional BIPV façade cladding system with integrated insulation
- Cost effective BIPV roof and facades systems for CIGS on metal
- Low-cost Click-&-Go substructure for easy and fast installation of BIPV modules TULIPPS V















Data-driven strategies for cost reduction along the value chain, from design to installation



BIM-based collaborative platform for a data-driven cost reduction along the BIPV process



Cloud-based energy management system for tertiary buildings, including BIPV generation, storage and manageable loads



Failure detection and diagnosis tool for BIPV













Standardisation of BIPV

Analysis of missing gaps in the currently **fragmented standardisation framework**, proposing new combined PV-construction testing procedures and equipment in the following categories:

- 1. Energy efficiency (g and U values)
- 2. Energy performance in non-conventional scenarios (e.g. partial shading)
- 3. Mechanical performance of BIPV elements
- 4. Fire reaction of BIPV components/systems

Direct feedback towards ongoing standardisation initiatives

- o Revision de EN 50583
- TC 82/JWG11 (IEC/ISO)





Public report on standardisation SoA and missing gaps: https://bipvboost.eu/public-reports/



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DEMO 2. MONDRAGÓN ASSEMBLY (ARTXABALETA, SPAIN) – 150 m2, 21.6 kWp



DEMO 3. OPTIMAL (MONS, BELGIUM) – 140 m2, 10 kWp



DEMO 4. PIZ (MOGBEGNO, ITALY) – 60 m2, 9.8 kWp

HUL.





Which are the current challenges for BIPV?







A few topics for further discussion...

- Adaptation of the industry to upcoming PV technological innovations and trends
 - New cell formats
 - $\,\circ\,$ Interconnection technologies
 - $\,\circ\,$ Encapsulation materials & processes
- More and bigger players are needed to foster competition and drive costs-down
 - $\,\circ\,$ Mass-market adoption, especially in the residential sector
 - $\circ\,$ Economies of scale
 - $\,\circ\,$ Cost-competitiveness in all segments
- Re-skilling the construction sector for a faster technology adoption
- Standardisation and upcoming more restrictive fire regulations





Public material available on the website

- Cost-competitiveness status of BIPV in Europe
- Cost-reduction roadmap for the European BIPV sector
- Market and stakeholder analysis
- Potential contribution of BIPV systems to nZEB
- Standardisation of BIPV
- Information modelling/management

https://bipvboost.eu/public-reports/







Upcoming webinars

- Digitalization innovations for BIPV: 27th of April 12.00-13.00h (CET)
- Standardisation activities and results: 9th of May 12.00-13.00h (CET)
- Overall project results and cost-reduction impacts: tbd





New projects



Website: seamless-pv.eu

	BRANIKA	onyx
BECQUEREL	MONDRAGON ASSEMBLY	SONO
University of Applied Sciences and Arts of Southern Switzerland SUPSI	cea	# CSeM
Becsa Simetria		PIZ cladding systems
3S Swiss Solar Solutions	OPTIMAL	
etaflorence● renewableenergies		



Thank you

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